



REQUEST OF PROPOSAL

(Small Value Procurement-Individual Consultant)

ENGAGEMENT OF A CONSULTANT FOR THE ROLL-OUT OF THE CASE MANAGEMENT GUIDE FOR FORMER REBELS AND OTHER RETURNEES

-DSWD NNP No. 21-GOP-SVP-IC-006-A-(PR No. 01-20001-PR-2021-03-00114)

- The Republic of the Philippines, through the Office of Undersecretary for Inclusive and sustainable Peace (OUSISP) – Current Appropriation Funds, of the Department of Social Welfare and Development (DSWD), intends to apply the sum of Five Hundred Thousand Pesos (PhP500,000.00) being the Approved Budget for the Contract (ABC) as payment for the "Engagement of a Consultant for the Roll-Out of the Case Management Guide for Former Rebels and Other Returnees" (DSWD NNP No. 21-GOP-SVP-IC-006-A)
- 2. This engagement of consultant for this project will provide expertise in the processes and tools needed for the roll-out of the FR CM Guide.

3. Scope of Work:

- 1. Review and Enhance the Existing Case Management Guide The consultant will go over the existing CM Guide in preparation for the crafting of training modules, and enhance as necessary
- 2. Prepare Training Modules and Related Materials

The consultant will prepare Training Modules and related materials such as training videos for the Training of Trainers and the actual roll-out to the end-users at the local level, based on the Case Management Guide

3. Pilot Test the Roll-Out of the CM Guide

The CM Guide will initially be rolled out to selected LSWDOs, in coordination with DSWD Field Offices concerned. The Consultant will regularly meet with the FOs and /or LSWDOs involved in the monitoring and documenting issues gaps and challenges in the current process. Results of the Pilot Test will be used to enhance the CM Guide, as well as the Modules/ Materials for the Training of Trainers.

4. Conduct a Training of Trainers (TOT)

The consultant will serve as the facilitator in the Training of Trainers and will document the inputs gathered from the said activity. Target participants to the Training of Trainers will be DSWD EO 70 Focal Persons and Provincial Social Welfare and Development Officers.

Major outputs of the Consultant are as follows:

- 1. Enhance Case Management Guide
- 2. Training Modules and Materials for TOT and Roll-Out
- 3. Executive Report on the Results of the Pilot Test of the Guide
- 4. Executive Summary Report on the Conduct of the TOT





4. Payment shall be made upon acceptance and/or approval by the Department of the various outputs/deliverables according to the following schedule:

| Payment Tranches | Deliverables | Indicative Timeline | % of the Contract Price |
|--|--|--|----------------------------------|
| 1 st Tranche of Payment | Revised Case Management Guide | Within a month from receipt of notice to proceed | 10% |
| 2 nd Tranche of Payment | First Draft of the Training Modules for TOT and Materials for the Roll-Out | Within two (2) months from the submission of enhanced Case Management Guide | 35% |
| 3 rd Tranche of Payment | Final Modules/ Materials and Conduct of Training of Trainers | the First Draft of | |
| | 100% | | |

The outputs of the consultant will be subjected to evaluation metrics before proceeding to the next step. Only the work outputs/deliverables found acceptable shall be paid.

5. This project shall be procured using Section 53.9 (Negotiated Procurement-Small Value Procurement) of the 2016 Implementing Rules and Regulations of Republic Act No. 9184 or the Government Procurement Reform Act and pursuant to the following criteria:

EVALUTATION CRITERIA

| Educational Background | |
|--|-----|
| Has a Bachelor's degree in Social Work, Development Studies, Community Development and other related Social Science Courses: | |
| a. Bachelor's Degree in abovementioned courses - 6% b. Master's Degree (and higher) in abovementioned courses - 8% c. With doctoral units or doctorate degree- 10% | 10% |
| Experience | |
| Has at least four (4) years of work/consultancy experience in areas | |





| related to social welfare | 10% |
|---|------|
| a. 4 years of experience - 8%b. More than 4 years of Experience - 10% | 1076 |
| Experience working with government in the development of protocols/manuals/guidebooks | |
| At least 1 government engagement in the development of protocols/manuals/guidebooks- 23% | 25% |
| b. 2 or more government engagements in the development of protocols/manuals/guidebooks- 25% | |
| Experience as Resource Person/ Facilitator/ Lecturer | 25% |
| Experience in the following areas is preferred: | |
| a. Philippine Peace Process -5% | |
| b. Community Organizing in Conflict-Vulnerable Areas- 5% | |
| c. Social Case Management - 10% | 30% |
| d. ECLIP and/or other peace programs of the government-10% | |
| TOTAL | 100% |

The passing rate/score is Eighty Percent (80%)

- 6. The DSWD now invites interested individual applicants to submit the following:
 - a. Expression of Interest (EOI) highlighting the personal attributes, qualities, skills, knowledge and significant outcomes with the qualification requirements;
 - b. Curriculum Vitae (CV) (with TOR or diploma, proof of experiences and trainings);
 - c. Financial Proposal (Annex A);
 - d. Notarized Omnibus Sworn Statement (Annex B)
 - e. BIR Certificate of Registration; and
 - f. PhilGEPS Registration Number.
- 7. Project duration is five (5) months.
- The required documents shall be submitted at the address below or through email at <u>quotations@dswd.gov.ph</u> not later than <u>05:00 p.m. of 12 July 2021</u>. The total amount of contract is Five Hundred Thousand Pesos (PhP 500,000.00).
- 9. The Consultant shall be required to issue Official Receipt (OR) as acceptable evidence of receipt of payment for disbursements.





THE CHAIRPERSON

Bids and Awards Committee c/o Bids and Awards Committee Secretariat Procurement Management Service DSWD Central Office IBP Road, Constitution Hills. Quezon City Facsimile No.: (02) 951 7116 Telephone Nos.: (02) 931 8101 to 07 local nos. 122, 123 and 124

> *(Original Signed)* **RENE GLEN O. PAJE** Undersecretary and Chairperson Bids and Awards Committee





Annex A

Financial Proposal

NNP No.: 21-GOP-SVP-IC-006-A

| Particulars | Quantity | Total Contract Price (including all applicable taxes, amount in Phil. Peso) |
|--|----------|--|
| Engagement of a Consultant for the Roll-Out of the Case Management Guide for Former Rebels and Other Returnees | 1 | |

Name of Consultant: _____

Signature: _____

Date: _____





Annex B

Omnibus Sworn Statement (Revised) [shall be submitted with the Bid]

REPUBLIC OF THE PHILIPPINES) CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. [Select one, delete the other:]

[If a sole proprietorship:] I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

[If a partnership, corporation, cooperative, or joint venture:] I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. [Select one, delete the other:] [If a sole proprietorship:] As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached duly notarized Special Power of Attorney;

[If a partnership, corporation, cooperative, or joint venture:] I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable;)];

- 3. [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, <u>by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting;</u>
- 4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;
- 5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;
- 6. [Select one, delete the rest:]

[If a sole proprietorship:] The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a partnership or cooperative:] None of the officers and members of [Name of Bidder] is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;





[If a corporation or joint venture:] None of the officers, directors, and controlling stockholders of [Name of Bidder] is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

- 7. [Name of Bidder] complies with existing labor laws and standards; and
- 8. *[Name of Bidder]* is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:
 - a. Carefully examining all of the Bidding Documents;
 - b. Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;
 - c. Making an estimate of the facilities available and needed for the contract to be bid, if any; and
 - d. Inquiring or securing Supplemental/Bid Bulletin(s) issued for the [Name of the Project].
- 9. *[Name of Bidder]* did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.
- 10. In case advance payment was made or given, failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code.

IN WITNESS WHEREOF, I have hereunto set my hand this ___ day of ____, 21__ at _____ Philippines.

> [Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE] [Insert signatory's legal capacity] Affiant

[Format shall be based on the latest Rules on Notarial Practice]